



THE BROKEN

movement trust

“working through the darkness of despair to find light and hope”

- Te Pou A w a t e a -

2024 ANNUAL REPORT

RĀRANGI ŪPOKO

Contents

<u>Contents</u>	<u>Page</u>
1. Rārangi Ūpoko - Contents (<i>This Page</i>)	2
2. Rautaki Kaupapa - Strategic Intent	3
3. O Mātou Pōari - Our Board	4
4. Te Pou Awatea - The Pillar of Daylight	5
5. Mihimihi - AGM Acknowledgements	6
6. Rārangi Take - AGM Agenda	7
7. Previous AGM Minutes	9
8. Annual Reports	15
a. Chairperson's Report	16
b. Chief Executive's Report	17
c. General Operations Report	19
d. Financial Report	20
e. Review of Statements of Accounts	21
9. Trustee Nomintations	35
10. Our Supporters	37

MIHIMIHI

Acknowledgements

Hutia te rito o te harakeke kei hea te kōmako e ko?

Whakatairangitia, rere kī uta, rere kī tai; nau e kī mai, He aha te mea nui o te ao? Māku e kī atu, He tangata, he tangata he tangata...

Tuatahi, ngā mihi ki to tātou kaihana, nāna ngā mea katoa. Kororia ki tona ingoa tapu.

Tuarua, mihi ki ngā tini aitua maha, rātou kei tua o te arai. Nō reira kia rātou kua wehe, haere, haere, haere atu rā – moe mai ra, oti atu.

Ka hoki mai ngā kōrero kia tātou ngā kānohi ora, tēnā tātou katoa.

Me mihi kia koutou ngā kaiwhaiwāhi e haere mai ki tēnei o tātou nei hui-ā-tau 2024 mo Te Pou Awatea. Nō reira, nau mai, haere mai, whakatau mai rā

E rere ana ngā mihi kia koutou ngā mema o te pōari mo o koutou mahi rangatira. E tiaki nei, e arahina nei te kaupapa mo Te Pou Awatea - tēnei rā ka mihi kia koutou katoa. Ngā mihi ki aua mema kua mahue i a mātou, te hunga e toe ana, me te hunga e tū ana i tēnei rā. Kia koutou e tū i te rā nei, e mihi ka tika kia mau tēnei tūranga mo te kaupapa. Nō reira, tēna koutou, tēna koutou, tēna koutou katoa.

We take this opportunity to acknowledge all those who have been part of The Broken Movement Trust and provided their voluntary support and guidance over the past year. We are grateful for your confidence and trust as we continue to do the work in the community that we do!

We also take this opportunity to acknowledge those who have passed on before us. May they rest in all eternal peace.

We acknowledge the last year of immense work that has been done by our members of the board and shown amazing fortitude to the vision of the organisation providing the leadership needed to continue supporting individuals and families within our communities. We acknowledge those who have moved on to new horizons, thank those who remain and welcome the new Trustees who stand today and take on the responsibilities of Trusteeship for The Broken Movement Trust.

It is people that is the most important thing in this world and we are grateful to continue doing what it is that we love and do for the whānau we serve.

Ngā manaakitanga o te runga rawa kia koutou katoa,

Te Pou Awatea

O MĀTOU RAUTAKI KAUPAPA

Our Strategic Intent

WHY WE'RE HERE



OUR VALUES

MANAAKITANGA	KOTAHITANGA	WHAKAWHANAU NGATANGA	NGĀKAU PONO	WHAKAAETANGA
Caring, respectful and supportive services for whānau and individuals.	Togetherness and collaboration are practiced ensuring a range of services collectively reach our whānau and hapū.	Relationship development and rapport building with whānau and hapū both internally and externally.	Upholding and practicing standards of integrity and accountability.	Acceptance of all situations, people, cultures, beliefs, and backgrounds.

O MĀTOU PŌARI

Our Board



Scottie Williams *PGDipBusAdm*
Heamana | Chairperson



Nicola McGrath
Tarahiti | Trustee



Amanda Bisset-Popma
Tarahiti | Trustee



Nathan Chicken
Kaitiaki Pūtea | Treasurer



Eileen Wolland *MAEd*
Tarahiti | Trustee

The Broken Movement Trust Board of Governance is committed to the vision of the organisation and provide the strategic direction, leadership and policy support and development that drives the organisation forward.

Our board consists of a range of expertise, skill and backgrounds that contribute to assisting the strategic direction and vision of the organisation from a range of sectors and industries.

The Board acknowledges and thanks everyone for your confidence and support to do the best work we can in a passion-driven area .

Mauri ora kia koutou katoa.
- Scottie Williams, Chairperson.

KO TE POU AWATEA TE TAKE

The Pillar of Daylight

Te Pou Awatea

The Pillar of Daylight

The Board of Governance are excited to unveil the reo Māori name for The Broken Movement Trust - Te Pou Awatea.

With the aim of creating hononga, connection and belonging, and honouring our Treaty partnerships under Te Tiriti o Waitangi delivering to over seventy-five per cent of our whānau base identifying as Māori, Te Pou Awatea encourages a sense of identity for the organisation that ensures our mahi is firstly kaupapa Māori values focussed, and driven in a waka that is whānau-centric.



EXPLANATION:

Te Pou Awatea – The Pillar of Daylight leans on the purpose of The Broken Movement Trust, its vision and purpose to lead people away from the Darkness and into the Light.

‘Pou’ means pillar – a post strongly embedded and fixed in the ground often used as a foundation, support beam or signifies location and landmark creating clarity of location when someone is lost.

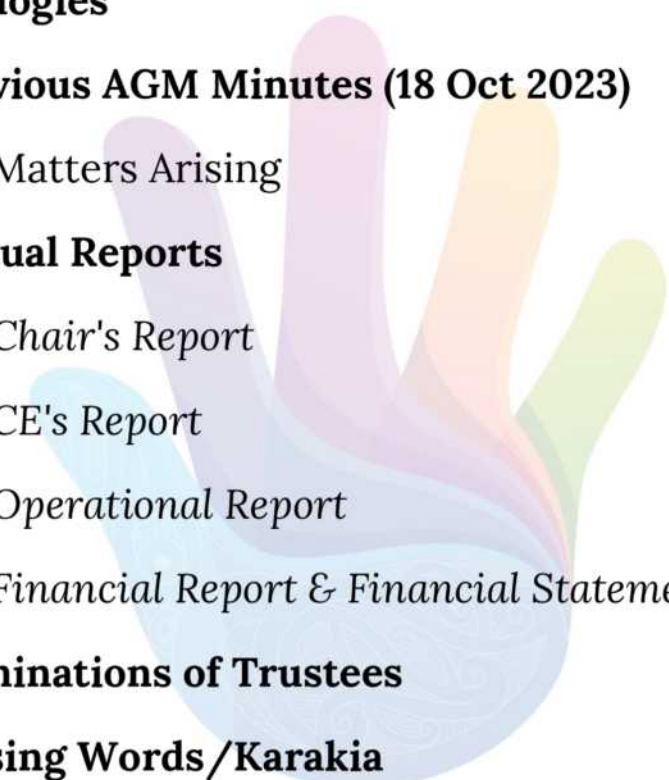
In reference to The Broken Movement Trust, the ‘Pou’ signifies a strong support beam and clarity of landmark in someone’s life when people feel lost and withering from effects of Mental Health issues.

‘Awatea’ means daylight signifying that when there is darkness, there will always be day and with daylight creates vision, perspective, and pushes away the darkness of despair.

In reference to The Broken Movement Trust, ‘Awatea’ encourages that the work we do and the services we offer will provide Daylight through the darkness where Mental anguish has provided lack of clarity, sight, or vision.

RĀRANGI TAKE HUI-Ā-TAU

AGM Agenda

- 1. Opening Words/Karakia/Mihimihi**
 - 2. Apologies**
 - 3. Previous AGM Minutes (18 Oct 2023)**
 - a. Matters Arising
 - 4. Annual Reports**
 - a. *Chair's Report*
 - b. *CE's Report*
 - c. *Operational Report*
 - d. *Financial Report & Financial Statements*
 - 5. Nominations of Trustees**
 - 6. Closing Words/Karakia**
- 



THE BROKEN

movement trust

"working through the darkness of despair to find light and hope"

- Te Pou A w a t e a -

“hope is being able to
see that there is light
despite all of the
darkness...”

- D.Tutu



1 PREVIOUS AGM
MINUTES



ANNUAL GENERAL MEETING MINUTES

WEDNESDAY, 18 OCTOBER 2023 @ 6:20pm @ Harvard Community Lounge, 31 Corsair Drive, Wigram, Christchurch.

1. FORMALITIES

- The meeting was opened with a word of prayer/karakia by: Zac Guilford
- A Mihimihi & welcome was provided to everyone in attendance by: Jacob Skilling
- **Attendance** be noted for: Jacob Skilling (CE), Scottie Williams (Chair), Toni Bisset (EA), Dr Robert Radics, Nicola McGrath, Nathan Chicken, Zac Guilford, Amanda Bisset-Popma, Eileen Wolland, Alex Davis, Jamilah Limu Ward, Jarrad Wall.

A. APOLOGIES

MOTION 1: There are no apologies to be noted.

B. PREVIOUS AGM MINUTES

MOTION 2: That the Minutes from the Previous Annual General Meeting dated: 25-Oct-22 be received and read.

MOVED BY: Nathan Chicken **SECOND BY:** Nicola McGrath **RESOLUTION CARRIED**

C. MATTERS ARISING FROM THE PREVIOUS AGM MINUTES

MOTION 3: There are no Matters Arising from the Previous Annual General Meeting Minutes.

D. ACCEPTANCE OF PREVIOUS AGM MINUTES

MOTION 4: That the Previous Annual General Meeting Minutes dated: 25-Oct-22 be accepted.

MOVED BY: Jacob Skilling **SECOND BY:** Zac Guilford **RESOLUTION CARRIED**

A. PREVIOUS SGM MINUTES

MOTION 5: That the Minutes from the Special General Meeting dated: 27-Jul-22 be received and read.

MOVED BY: Nathan Chicken **SECOND BY:** Nicola McGrath **RESOLUTION CARRIED**

B. MATTERS ARISING FROM THE PREVIOUS SGM MINUTES

MOTION 6: There are no Matters Arising from the Special General Meeting Minutes.

C. ACCEPTANCE OF PREVIOUS SGM MINUTES

MOTION 7: That the Special General Meeting Minutes dated: 27-Jul-22 be accepted.

MOVED BY: Jacob Skilling **SECOND BY:** Zac Guilford **RESOLUTION CARRIED**

ANNUAL GENERAL MEETING MINUTES

2. REPORTS

A. CHAIRPERSONS REPORT

The Chairperson provided his annual report.

MOTION 8: That the 2022-2023 Chairperson's Report be accepted.
MOVED BY: Scottie Williams **SECOND BY:** Zac Guilford **RESOLUTION CARRIED**

B. CHIEF EXECUTIVE'S REPORT

The Chief Executive provided his annual report.

MOTION 9: That the 2022-2023 Chief Executive's Report be accepted.
MOVED BY: Jacob Skilling **SECOND BY:** Eileen Wolland **RESOLUTION CARRIED**

C. OPERATIONS REPORT

The Operations Manager provided his annual report.

MOTION 10: That the 2022-2023 General Operations Report be accepted.
MOVED BY: Zac Guilford **SECOND BY:** Amanda Bisset-Popma **RESOLUTION CARRIED**

D. FINANCIAL REPORT

The Treasurer provided a verbal to the Financial Report and Audited Statements of Accounts.

MOTION 11: That the Financial Report and Audited Statements of Accounts for 2022-2023 be accepted.
MOVED BY: Nathan Chicken **SECOND BY:** Zac Guilford **RESOLUTION CARRIED**

3. TRUSTEE ELECTIONS

As per the Trust Deed, version 2, voted at the Special General Meeting dated: 27th July 2023, clause 9.1 requires the Trust Board has a total of six (6) Trustees on the Board. The following Trustee nominations are: Amanda Bisset-Popma and Eileen Wolland.

MOTION 12: That **Amanda Bisset-Popma** be voted and accepted as a Trustee of The Broken Movement Trust.
MOVED BY: Nathan Chicken **SECOND BY:** Nicola McGrath **RESOLUTION CARRIED**

MOTION 13: That **Eileen Wolland** be voted and accepted as a Trustee of The Broken Movement Trust.
MOVED BY: Jacob Skilling **SECOND BY:** Zac Guilford **RESOLUTION CARRIED**

ANNUAL GENERAL MEETING MINUTES

4. GENERAL BUSINESS

A. RATIFICATION OF DEED OF TRUST, VERSION 2

MOTION 14: That The Broken Movement Trust Deed, Version 2, 2023 be ratified and accepted.

MOVED BY: Nathan Chicken **SECOND BY:** Nicola McGrath **RESOLUTION CARRIED**

5. CLOSING OF THE MEETING

- The meeting ended with an acknowledgement and summary from the Chairperson, Scottie.
- The meeting ended in a word of prayer/karakia by: Zac Guilford
- The meeting closed at: 7:08pm

“the new dawn blooms as
we free it. For there is
always light if only we’re
brave enough to see it, if
only we’re brave enough to
be it.” - A.Gorman



THE BROKEN

movement trust

"working through the darkness of despair to find light and hope"

- Te Pou Awatea -

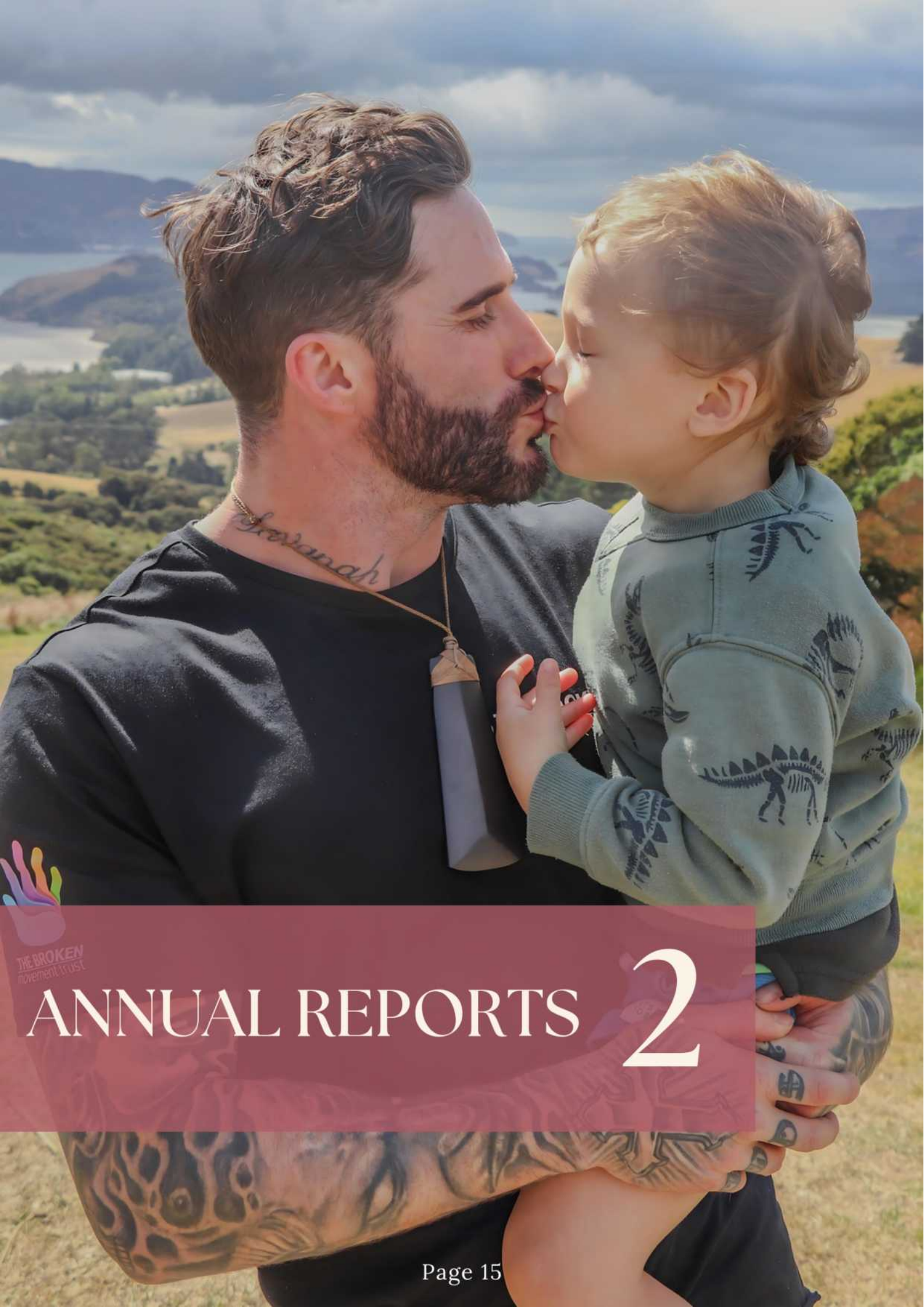
Nothing is Impossible -
the word itself says
'I'm Possible'!



THE BROKEN
movement trust

"working through the darkness of despair to find light and hope"

- Te Pou Awhatea -



THE BROKEN
movement trust

ANNUAL REPORTS 2



RĪPOATA HEAMANANA

Chairperson's Report

*E ngā pūkōrero o te wānanga, pū whiorangi, pū taka
te mārāma, hunuku te mārāma ko tū waowao tū...
tīhei wā, mauri ora...*

Another successful year done, however it hasn't been without its challenges...

There has been an immense concentration of effort across the organisation to align ourselves and ensure that the vision of the organisation, and its mission, are at the forefront of our thinking and mahi.

The Board have achieved an incredible amount of governance work to ensure that the organisation's strategic plan, infrastructure and policy framework has been developed and implemented operationally giving us security, hope and accountability that meets accredited service standards.

I, alongside the Board of Governance are proud of the amount of work the staff and volunteers have done operationally to assist our communities and whānau through its programs and services - the heart of what we do.

I would like to take this opportunity to thank our stakeholders and funders for their support and investment towards the organisation and the work we do for the many whānau who we have served over this past year. Without this crucial support, the organisation and its mission would not be alive to serve those we love the most at their times of need - ngā mihi aroha kia koutou katoa.

However, we are currently battling some of the organisations biggest challenges at present where funding has become less available, more competitive among other agencies battling for the same piece of pie, and with the Coalition Government's priorities towards this sectors funding having reduced, the organisation faces some significant trials to maintain its operations, programs and services with all of these being reduced at present and the social and mental health needs of our whānau becoming greater.

While we continue to forge forward and remember our core purpose and vision, we are encouraged by those of our kaimahi who are not only brilliant at what they do, but do so with many staff volunteering their time, effort and expertise for the higher cause to help our whānau out there. Furthermore, the Board and its Chief Executive are committed to continue this battle and strengthen our position by increasing our relationships with its current stakeholders and develop stronger partnerships with government agencies for multi-year service provision contracts. We are also committed to build on a social enterprise portfolio designed to maximise on income through organisation-owned entities that create revenue and job opportunities where possible.

*"The very essence of leadership is
that you have a vision..."*

RĪPOATA HEAMANA

Chairperson's Report Cont'd

We are proud to unveil tonight the organisations new name, 'Te Pou Awatea', which not only aligns our partnership priorities with Te Tiriti o Waitangi, but encompasses through te reo Māori the kaupapa in the manner for the mahi we do and represent - the pillar of daylight - which speaks of hope, faith and strength in times of need and desperation.

We are proud to incorporate this into our logo and as part of the organisations whakapapa as we strategically align the organisation to meet kaupapa Māori methods of practice while ensuring that we embody kaupapa Māori values to meet the needs of many of our whānau and participants.

This year, the Board unfortunately have had to say 'ka kite' and farewell to some amazing members to other commitments and new life adventures. We are nevertheless grateful and appreciative for the input, leadership and mahi they have contributed to since they became part of The Broken Movement whānau.

Ngā mihi nui rawa atu and thank you to Dr. Robert Raddics, Nathan Chicken and 'Aunty' Nicola McGrath for your invaluable contribution to the Trust and we hope your next endeavours, wherever they may be, be fruitful and prosperous.

To the rest of our Governance Board, Eileen and Amanda, who remain and hold down the

fort, without your commitment, your leadership and dedication to the cause, it wouldn't be possible to maintain and lead the vision without your constant support to the organisation. Ngā mihi rangatira kia kōruatahi.

As per clause 20 of the Deed, we welcome a new member to the board who will undertake the role of Governance Trustee alongside the rest of us. E te māreikura, nau mai, haere mai, whakatau mai rā e ko.

I would also like to acknowledge and thank the operations team - our Chief Executive, Jacob, Executive Assistant, Toni, Accounts Officer, Kelly, Operations Manager, Zac, and the Wānanga Service Manager, Rōpata and all our tuakana and mentors for all the hard work and dedication you have put into your roles and your mahi in creating a safe space for the many who over the year have experienced your programs and services.

You truly are the light and hope for those individuals who have experienced mental health issues by providing them with a safe space to heal and be heard. Me mihi ka tika tēnei kia koutou ngā manukura o te wā. Tēnā rā koutou katoa.

To all of you here this evening, thank you all for your time and attendance.

Mauri ora kia koutou katoa.

When the whole world is
silent, even one voice
becomes powerful...



Scottie Williams
Heamana | Chairperson

RĪPOATA MANAHAUTŪ

Chief Executive's Report



*He aha te kai o te rangatira? He kōrero, he kōrero, he kōrero...
What is the food of leaders? Tis' discussion, tis' discussion, tis'
discussion...*

As we reflect on the closing of 2023 and our journey into 2024, it's clear that The Broken Movement Trust has experienced a period of incredible growth and success, despite ongoing challenges. This has been a transformative time for our organisation, filled with both significant milestones and hurdles to overcome.

A highlight for us was our feature on TVNZ's Seven Sharp, which brought greater visibility to the important mahi we are doing. This exposure has helped us connect with even more people in need and strengthened our reputation within the community.



Over the past year, we've expanded our networks and formed important relationships with other organisations. I was honoured to be a keynote speaker at He Waka Tapu's recent mental health symposium, where I shared the impact of our work. Additionally, we now offer our services to Ngā Maata Waka, whose clients have attended our mental health wananga.

We are also proud to announce a joint venture with the Graham Dingle Foundation, co-creating a PK Wananga, which will help extend the reach of our services.

One of the most exciting developments is our recent approval to pilot our program at Christchurch Men's Prison. This opportunity to support tāne (men) in prison is a significant achievement and represents a step forward in delivering our services to an even wider community.

Despite these accomplishments, we continue to face the challenge of securing consistent funding. Financial stability has been a difficult and sometimes disheartening reality. However, when we do receive funding, we've proven time and time again that even on a shoestring budget, we can deliver our programs to a high standard and achieve significant success. Our resilience has been our strength, and through it all, we remain steadfast - never losing hope.

**The best way to get the best out of people is to
not force them to be something other than who
they naturally are...**

RĪPOATA MANAHAUTŪ

Chief Executive's Report Cont'd

In addition to our mental health wananga and aftercare support, we have participated in promotional awareness campaigns, numerous talks, and fundraising efforts. These promotional efforts have helped build awareness of our services and attract more community support. We've also developed connections through Skillford & Co Ltd, which has enabled us to contribute to employment opportunities for graduates of our program.

Our hard work and dedication have not gone unnoticed. We've received several nominations for community recognition awards, including Westfield Local Hero, Kiwibank New Zealander of the Year, and Z Energy's Good in the Hood. These nominations are a testament to the impact we are having, even in the face of adversity.



I want to take this opportunity to express my gratitude to all of our

funders and thank you for the support: Te Pūtahitanga o Te Waipounamu, DIA Lotteries, Air Rescue Services, and the Rata Foundation. Your trust in our vision has allowed us to continue the work we are so passionate about. We also extend a heartfelt thank you to all those who have generously donated or fundraised for us—you are the lifeline of our mission.

To our amazing TBMT whānau and team. I offer my deepest gratitude. Whether you are still with us or have moved on, your contributions are invaluable. I also want to acknowledge all the tāne who have been part of our kaupapa and Wānanga Pūkōrero. Your growth and dedication inspire us daily.

I couldn't ask for a better team of funders, stakeholders, supporters, and participants. In my eyes, we are all whānau, working together toward a brighter future for our communities.

Ngā manaakitanga o te runga rawa ki a koutou katoa,

Jacob L. Skilling

Manahautū | Chief Executive

"The miracle is not that we do this work, but that we are happy to do it."

RĪPOATA WHAKAHAERE KAUPAPA

Operations Report



*Ko te manu e kai ana i te miro - nōnā te ngahere.
Ko te manu e kai ana i te mātauranga - nōnā te ao...
The bird that consumes the miro berry owns the forest. The
bird that consumes knowledge owns the world...*

A very warm welcome to the new board member and heartfelt thanks to everyone who has been part of The Broken Movement Trust's journey.

As I enter my third year with the whānau at The Broken Movement Trust in the Operations role, I am excited to share the organisation's Operations Report for 2024.

Since joining in May 2022, my experience has been both rewarding and challenging, involving restructuring, program design, securing funding, and cultivating sustainable relationships that support our mission.

Last year, we proudly launched our inaugural care program, Wānanga Pukorero, aimed at helping men address trauma. Over the course of 2023 and into 2024, we successfully facilitated six wānanga, with attendance ranging from 8 to 25 men at each session. By utilizing Kaupapa Māori models and providing a supportive environment, we offered participants a valuable opportunity to engage with their healing journeys. The smaller wānanga proved particularly effective, fostering deeper connections, and allowing for a more intimate exploration of their experiences.

*“Vision with action
can change the
world...”*

2024 Update: Throughout 2023 and 2024, we ran six wānanga across Canterbury, with Living Springs emerging as a standout location. The positive impact of these gatherings has been reaffirmed by participant feedback, which highlights the critical need for such community-based healing spaces.

With the change in government in 2024, funding for trusts like ours has diminished. Nevertheless, Jacob and our dedicated team are actively pursuing new funding avenues, and we remain hopeful about continuing Wānanga Pukorero and expanding our programs into 2025.

As we navigate these challenging times, our commitment to spreading the importance of mental health remains steadfast. Through Skillford and Co Limited, our recruitment and labour hire company, we continually advocate for mental health awareness in alignment with the values of The Broken Movement Trust. By amplifying this vital message, we aim to create a broader impact in our community.

As we reflect on another challenging year, we are eager about the opportunities that lie ahead and remain dedicated to our mission of giving back to the community.

Zac Guildford

Kaiwhakahaere Matua | Operations Manager

RĪPOATA PŪTEA

Financial Report



Ko Maungatautari tōku maunga
Ko Waikato tōku awa
Ko Tainui tōku waka
Ko Ngatai Raukawa tōku iwi
Ko Te Arawa tōku hapu
Ko Ruapeka tōku marae
Ko Kelly Sanders tōku ingoa, Tēnā koutou katoa

It is my great pleasure to present the financial reports for the financial year ending in March 2024 on behalf of The Broken Movement Trust (Te Pou Awatea) as the Accounts Officer and now part of my role on behalf of the Board of Governance.

This year, we have continued building on our financial infrastructure and strategic approaches which has contributed to the sustainability of the Trust. By having accurate budgets in place, we have ensured that our funding resources have been used efficiently. As we continue to maintain our accurate financial records, we will continue to have lasting financial success.

Although we have faced a downturn in grant funding this year as a result of the 2024 coalition Governments change of public funding priorities, we are seeing a lot growth in financial support through fundraising ventures and donations from individuals and businesses throughout the Canterbury, Taranaki and Bay of Plenty regions which highlights the Trust's strong support.

This year, administrative expenses were kept within budget, ensuring efficient operations and allowed us to increase our programme expansions and sustainability, and the financial performance of the Trust has demonstrated a solid foundation for continued growth and impact.

Despite the challenges, with strategic planning on future income and controlled expenditures, the Trust can achieve its mission and positioning itself for future growth. We appreciate all the support received thus far and look forward to another successful year ahead.

Therefore, I would now like to present for your information the 2024 financial statements independently undertaken by SMYD Accounting reporting that there were no recommendations made, and the organisation remains in a good financial position with the organisation having followed acceptable accounting practices and principles.

Ngā mihi,

Ehara tāku toa i te
toa takitahi, engari
kē he toa takitini...

A handwritten signature in blue ink that reads "K. Sanders".

Kelly Sanders

Kaituhi Kaute | Accounts Officer

2024 Annual Report

The Broken Movement Trust (Te Pou Awatea)
For the year ended 31 March 2024

Prepared by SMYD Accounting / Advisory

Contents

- 3 Compilation Report
- 4 Entity Information
- 5 Approval of Financial Report
- 6 Statement of Service Performance
- 8 Statement of Financial Performance
- 9 Statement of Financial Position
- 10 Statement of Cash Flows
- 11 Statement of Accounting Policies
- 12 Notes to the Performance Report

Compilation Report

The Broken Movement Trust (Te Pou Awatea) For the year ended 31 March 2024

Compilation Report to the Trustees of The Broken Movement Trust.

Scope

On the basis of information provided and in accordance with Service Engagement Standard 2 Compilation of Financial Information, we have compiled the financial statements of The Broken Movement Trust for the year ended 31 March 2024.

These statements have been prepared in accordance with the accounting policies described in the Notes to these financial statements.

Responsibilities

The Trustees are solely responsible for the information contained in the financial statements and have determined that the Special Purpose Reporting Framework used is appropriate to meet your needs and for the purpose that the financial statements were prepared.

The financial statements were prepared exclusively for your benefit. We do not accept responsibility to any other person for the contents of the financial statements.

No Audit or Review Engagement Undertaken

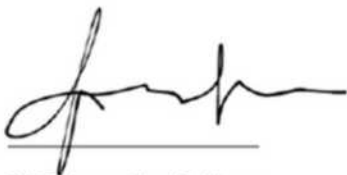
Our procedures use accounting expertise to undertake the compilation of the financial statements from information you provided. Our procedures do not include verification or validation procedures. No audit or review engagement has been performed and accordingly no assurance is expressed.

Independence

We have no involvement with The Broken Movement Trust other than for the preparation of financial statements and management reports and offering advice based on the financial information provided.

Disclaimer

We have compiled these financial statements based on information provided which has not been subject to an audit or review engagement. Accordingly, we do not accept any responsibility for the reliability, accuracy or completeness of the compiled financial information contained in the financial statements. Nor do we accept any liability of any kind whatsoever, including liability by reason of negligence, to any person for losses incurred as a result of placing reliance on these financial statements.



SMYD Accounting / Advisory

Dated: 12 August 2024

Entity Information

The Broken Movement Trust (Te Pou Awatea) For the year ended 31 March 2024

'Who are we?', 'Why do we exist?'

Legal Name of Entity

The Broken Movement Trust

Entity Type and Legal Basis

Charitable Trust

Registration Number

CC58832

Entity's Purpose or Mission

To increase access of mental health services, for whānau and individuals that address and improve better wellbeing outcomes .

Entity Structure

Trust with a Board of Trustees

Based in Christchurch.

Our Trust Deed states that we must have not less than four and no more than seven Trustees. We currently have five Trustees that constitute our governance board.

Main Sources of Entity's Cash and Resources

Donations, sponsorship and grant funding.

Main Methods Used by Entity to Raise Funds

Events and grant applications

Entity's Reliance on Volunteers and Donated Goods or Services

The trust heavily relies on volunteers' time and support.

Physical and Postal Address

156 Hoon Hay Road, Hoon Hay, Christchurch, New Zealand, 8025

PO BOX 9066, Tower Junction, Christchurch 8149

Approval of Financial Report

The Broken Movement Trust (Te Pou Awatea) For the year ended 31 March 2024

The Trustees are pleased to present the approved financial report including the historical financial statements of The Broken Movement Trust for year ended 31 March 2024.

APPROVED



Jacob Leo Skilling

Chief Executive

Date 14 Aug 24



Scottie Williams

Chairperson

Date 14th August 2024

Statement of Service Performance

The Broken Movement Trust (Te Pou Awatea) For the year ended 31 March 2024

'What did we do?', 'When did we do it?'

Description of Entity's Outcomes

Throughout the financial year, our main objective has been to accumulate funding and resources to effectively implement and deliver our programs and services to the communities within the Canterbury region.

Activities Undertaken

- Individual and community trauma recovery seminars
- Trauma Counselling for tāne and wāhine
- Individual mentoring services
- Aftercare services to measure long-term sustainable and personal success
- Whanau intervention support services to assist in the empowerment of breaking down stereotypes and stigmas relating to mental health, addiction and suicide.

Despite the financial challenges we faced during this year, our efforts were not in vain. We remained steadfast in our commitment to our mission and took concrete steps to lay the groundwork for the future. As we continue to accumulate funding and resources, we look forward to expanding our reach, opening our services to the public, and making a meaningful impact on the lives of those who need our support.

Description and Quantification of the Entity's Outputs

The Broken Movement Trust - Canterbury Area Mental Health Report (2023)

Outcome: The Broken Movement Trust's main objective in Canterbury is to improve the mental health and well-being of people, particularly those residing in the inner-city area of greater Canterbury.

Financially Quantifiable Output 1: The Broken Movement Trust secured funding of \$80,000 from Te Pūtāhanga-O-Te-Waipounamu contributing to salaries and Wānanga Pūkōrero program and service costs for seminars and wānanga workshops over the financial year.

Financially Quantifiable Output 2: The Broken Movement Trust secured funding of \$9,200 in 2023/2024 year from the Department of Internal Affairs (Community Organisation Grants) which contributed towards operating expenses within the organisation and utilized to expand on our operational and administration costs.

Financially Quantifiable Output 3: In 2023/2024, The Broken Movement Trust successfully received another grant of \$10,000 through Rātā Foundation which contributed towards wānanga programme delivery and operational costs.

Description and Quantification of the Entity's Outputs

- **Workshops and Support Sessions:** The Trust organised and conducted several men's workshops, meetings, and support sessions throughout the year, serving over 90 participants. These interactive sessions focused on coping strategies, stress management, and building resilience.
- **Awareness Campaigns:** Several awareness campaigns were conducted both online and offline. These campaigns reached an estimated 100,000 individuals, fostering a more understanding and empathetic community towards mental health challenges.

Additional Output Measures

The increase in outcomes compared to the previous year can be attributed to a combination of factors. The Trust's proactive engagement with a range of community groups and funding stakeholders significantly enhanced our reach and resource investment. Additionally, increased public awareness and acceptance of mental health issues have contributed to more individuals seeking and benefiting from our programs and services.

It's important to note that the Trust faced challenges due to the changes of government funding priorities where mental health and social services were not afforded additional funding support and the organisation having to diversify and work on collaborating with other organisations to achieve the overall mission of the organisation.

Conclusion

In conclusion, the efforts of The Broken Movement Trust - Te Pou Awatea within the Canterbury area have yielded substantial progress in improving the mental health and well-being of the community, particularly within the inner-city region. Through strategic financial management, innovative programs, and effective partnerships, the Trust has made a positive impact on the lives of many individuals struggling with mental health challenges.

Statement of Financial Performance

The Broken Movement Trust (Te Pou Awatea) For the year ended 31 March 2024

'How was it funded?' and 'What did it cost?'

	NOTES	2024	2023
Revenue			
Donations, Fundraising and Other Similar Revenue	1	99,502	20,713
Total Revenue		99,502	20,713
Expenses			
Accommodation and Travel	2	799	-
Office and Administration Expenses		9,779	2,195
Advertising and Marketing Expenses		2,185	-
Professional Fees		3,886	-
Salaries		23,378	-
Programme Expenses		47,845	6,602
Total Expenses		87,872	8,797
Surplus/ (Deficit) for the year		11,630	11,917

These financial statements have been prepared without conducting an audit or review engagement, and should be read in conjunction with the attached Compilation Report.

Statement of Financial Position

The Broken Movement Trust (Te Pou Awatea) As at 31 March 2024

'What the entity owns?' and 'What the entity owes?'

	NOTES	31 MAR 2024	31 MAR 2023
Assets			
Current Assets			
Cash and Bank		22,085	14,462
Withholding tax paid		128	-
Total Current Assets		22,213	14,462
Non-Current Assets			
Property, Plant and Equipment		2,937	-
Total Non-Current Assets		2,937	-
Total Assets		25,150	14,462
Liabilities			
Current Liabilities			
Trade and Other Payables		558	1,500
Total Current Liabilities		558	1,500
Total Liabilities		558	1,500
Total Assets less Total Liabilities (Net Assets)		24,592	12,962
Accumulated Funds			
Accumulated surpluses or (deficits)		24,592	12,962
Total Accumulated Funds		24,592	12,962

These financial statements have been prepared without conducting an audit or review engagement, and should be read in conjunction with the attached Compilation Report.

Statement of Cash Flows

The Broken Movement Trust (Te Pou Awatea) For the year ended 31 March 2024

	2024	2023
Cash Flows from Operating Activities		
Cash receipts from other operating activities	99,502	20,713
Payments to suppliers and employees	(87,872)	(8,797)
Total Cash Flows from Operating Activities	11,630	11,917
Cash Flows from Investing and Financing Activities		
Payments to acquire property, plant and equipment	(2,937)	-
Cash flows from other investing and financing activities		
PAYE Payable	558	-
Withholding tax paid	(128)	-
Other payables	(1,500)	1,500
Total Cash Flows from Investing and Financing Activities	(4,007)	1,500
Net Increase/(Decrease) in Cash	7,623	13,417
Bank Accounts and Cash		
Opening cash	14,462	1,045
Net change in cash for period	7,623	13,417
Closing cash	22,085	14,462

This statement has been prepared without conducting an audit or review engagement, and should be read in conjunction with the attached Compilation Report.

Statement of Accounting Policies

The Broken Movement Trust (Te Pou Awatea) For the year ended 31 March 2024

'How did we do our accounting?'

Basis of Preparation

The entity has elected to apply PBE SFR-A (NFP) Public Benefit Entity Simple Format Reporting - Accrual (Not-For-Profit) on the basis that it does not have public accountability and has total annual expenses equal to or less than \$2,000,000. All transactions in the Performance Report are reported using the accrual basis of accounting. The Performance Report is prepared under the assumption that the entity will continue to operate in the foreseeable future.

Goods and Services Tax (GST)

The entity is not registered for GST. All amounts are stated inclusive of goods and services tax (GST).

Income Tax

The Broken Movement Trust is wholly exempt from New Zealand income tax having fully complied with all statutory conditions for these exemptions.

Bank Accounts and Cash

Bank accounts and cash in the Statement of Cash Flows comprise cash balances and bank balances (including short term deposits) with original maturities of 90 days or less.

Changes in Accounting Policies

There have been no changes in accounting policies. Policies have been applied on a consistent basis with those of the previous reporting period.

Notes to the Performance Report

The Broken Movement Trust (Te Pou Awatea) For the year ended 31 March 2024

	2024	2023
1. Analysis of Revenue		
Revenue from providing goods or services		
Income (Funding and Donations)	99,201	20,673
Interest Recieved	301	-
Raffle	-	40
Total Revenue from providing goods or services	99,502	20,713

	2024	2023
2. Analysis of Expenses		
Volunteer and employee related costs		
KiwiSaver Employer Contributions	610	-
Salaries	20,338	-
Travel - National	249	-
Total Volunteer and employee related costs	21,196	-

Costs related to providing goods or services		
Bank Fees	184	18
Consulting & Accounting	3,886	-
Entertainment	1,289	-
Funding Procurement Consulting	11,450	-
General Expenses	528	-
Insurance	1,886	-
Light, Power, Heating	600	-
Marketing	2,185	-
Minor Assets	318	-
Motor Vehicle Expenses	550	-
Office Expenses	945	1,314
Programme - Accommodation/Venue	8,754	-
Programme - Equipment/Operations	7,835	-
Programme - Faciliator Expenses	11,500	-
Programme - Food	2,475	-
Programme - Koha	200	-
Programme - Travel	5,630	-
Run for hope	-	6,602
Subscriptions	570	-
Telephone & Internet	709	-
Training Governence	2,430	-
Website expenses	115	863
Total Costs related to providing goods or services	64,041	8,797

	2024	2023
3. Analysis of Assets		
Other current assets		
Withholding tax paid	128	-
Total Other current assets	128	-
Other non-current assets		
00_Operational Acc	12,507	-
01_Donations	4,308	-
02_GST	65	-
03_EA VISA	965	-
05_Ceo Visa	4,239	-
Business account	-	14,462
Total Other non-current assets	22,085	14,462
	2024	2023

4. Analysis of Liabilities**Creditors and accrued expenses**

PAYE Payable	558	-
Total Creditors and accrued expenses	558	-

	2024	2023
5. Accumulated Funds		
Accumulated Funds		
Opening Balance	12,962	1,045
Accumulated surpluses or (deficits)	11,630	11,917
Total Accumulated Funds	24,592	12,962
Total Accumulated Funds	24,592	12,962

6. Commitments

There are no commitments as at 31 March 2024 (Last year - nil).

7. Contingent Liabilities and Guarantees

There are no contingent liabilities or guarantees as at 31 March 2024 Last year - nil).

8. Related Parties

There were no transactions involving related parties during the financial year.

9. Events After the Balance Date

There were no events that have occurred after the balance date that would have a material impact on the Performance Report (Last year - nil).

10. Ability to Continue Operating

The entity will continue to operate for the foreseeable future.



3

TRUSTEE
NOMINATIONS

KAIMŌTINI TARAHITI

Trustee Nominations

Every year on rotation of the current members of the Board, two members are required to stand down and can either re-stand or vacate their seat. Either way, the organisation is regularly looking for members to join The Broken Movement Trust whānau who are keen to assist in driving the strategic vision of the organisation forward, provide expertise in a particular field and contribute to a cause that is critically important to many of our own members of whānau and community.

The following nominee adds to the amazing board of governance team that supports the vision, direction, and work of our board and the mahi done of our chief executive.

We welcome to the whānau of Te Pou Awatea:



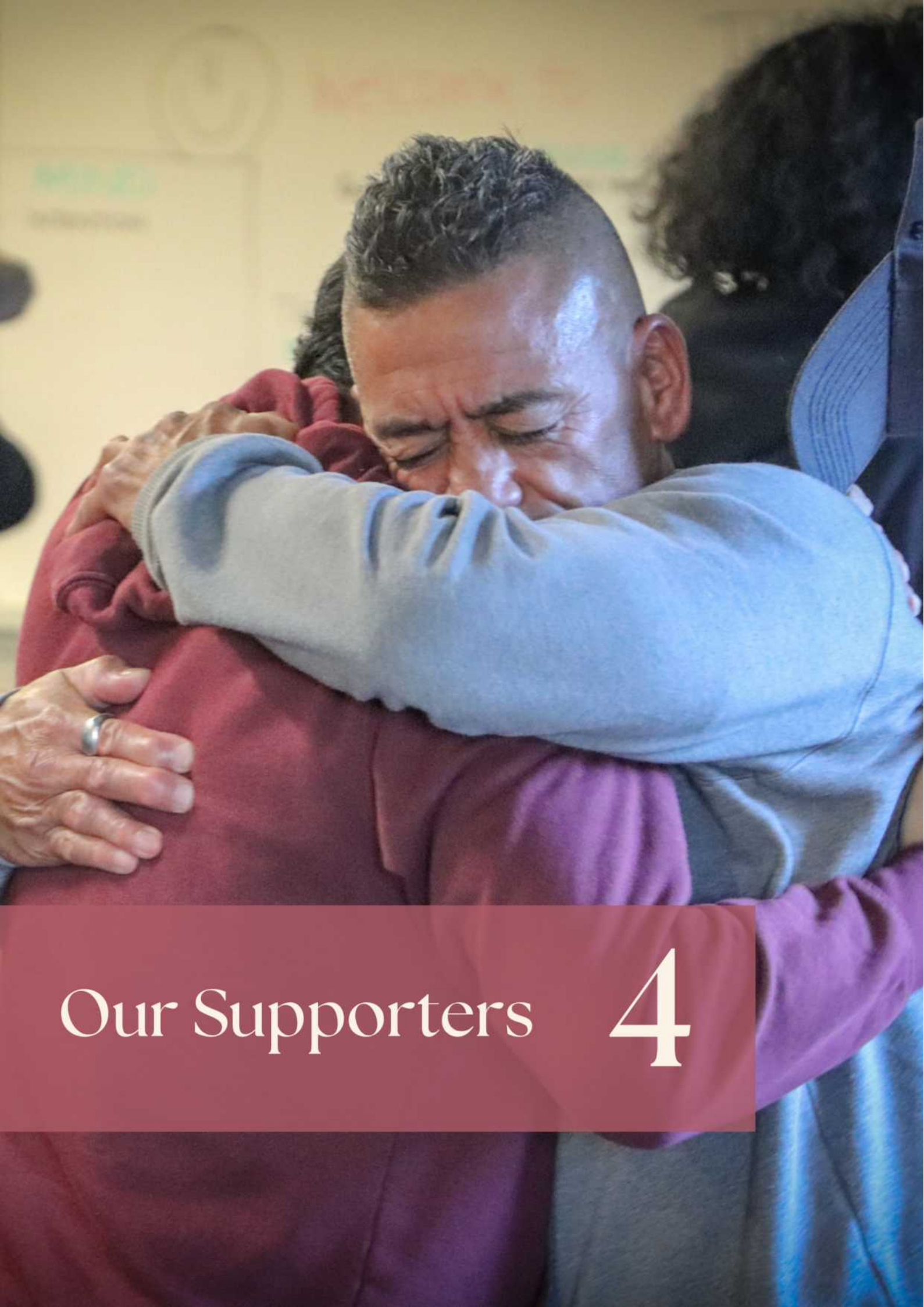
Rachael Ferguson

BSW - Bachelor of Social Work

Rachael is of Waitaha, Kati Mamoe and Kai Tahu descent, and originally hails from the Deep South of the Catlins, however, has lived and worked in South Canterbury for the last 18 years in a variety of social support roles, including mental health, recovery from addictions and statutory social work.

Rachael is currently employed as a social worker at Ara Institute of Learning for Timaru/Oamaru and Ashburton Campuses.

As mother of three tane, Rachael is passionate about ensuring connection, healing and support is provided to our next generation in meaningful ways and cultivating the practical and spiritual wisdoms from te ao Māori into our future.



Our Supporters

4

NGĀ MIHI MAIOHA

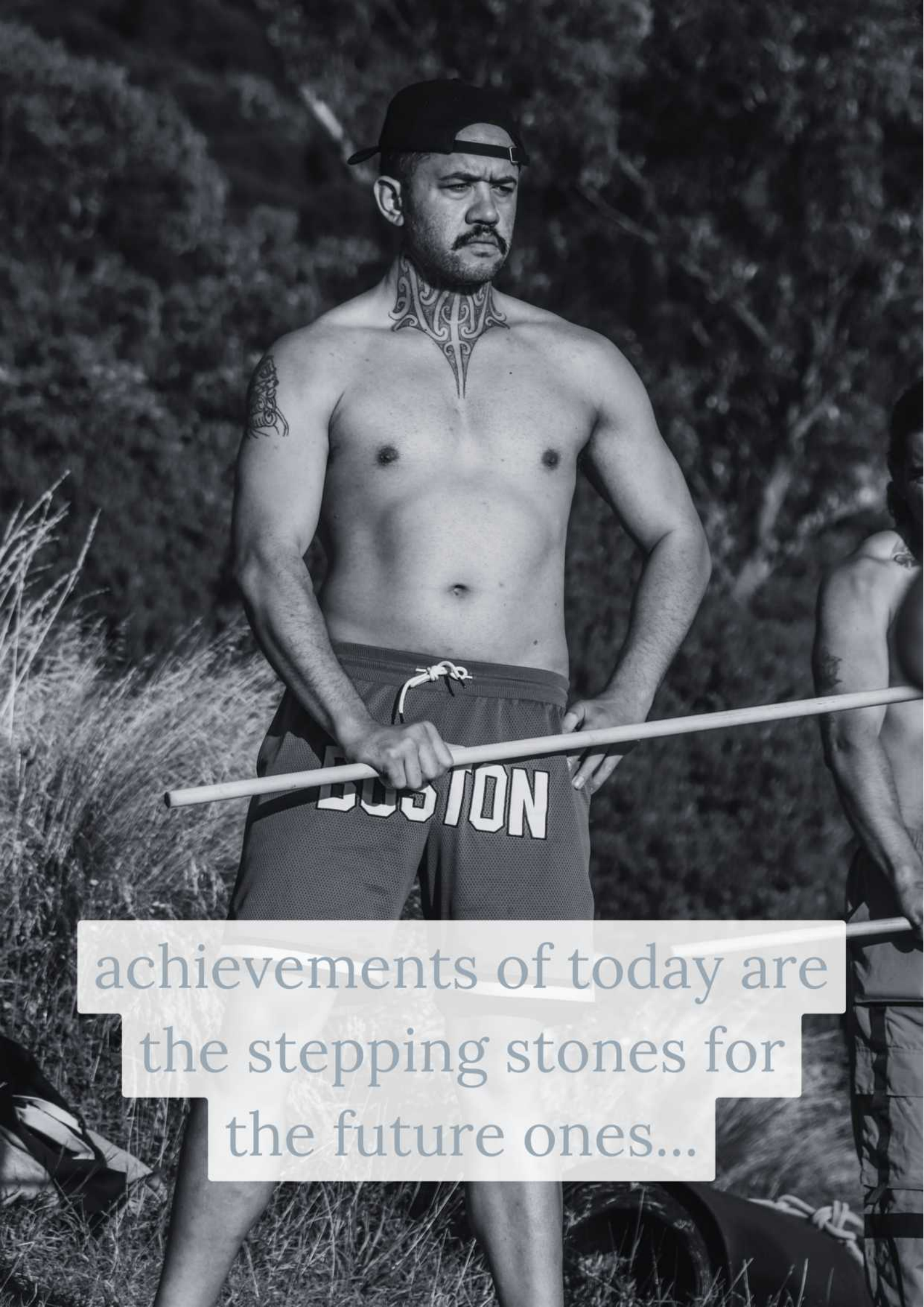
We Thank You...

The Broken Movement Trust - Te Pou Awatea is grateful to the many supporters, sponsors, kaimahi and volunteers for being the essence of light and hope that allows us to do the amazing mahi that we do - for that we thank you!
Ngā mihi nui rawa atū kia koutou katoa...



Me mahi tahi tatou me te oranga o te whanau





achievements of today are
the stepping stones for
the future ones...



0800 664 775
admin@thebrokenmovement.org
www.thebrokenmovement.org